



An investment group with extensive experience and expertise in the Education and EdTech industries

# ELEVATE YOUR EDTECH VENTURES

## Key Criteria for Partnership

We prioritize partnerships with companies that value our expertise over mere financial investment. Our primary focus is on venture-stage companies offering innovative solutions for the PreK-12 education community.

### SCALABLE SAAS MODEL

A revenue model that is scalable and sustainable.

### CUSTOMER ENGAGEMENT

Companies with proven customer interaction and short-term and long-term growth potential.

### RELIABLE FUNDING

Products with stable funding sources within the education sector.

### UNIQUE OFFERINGS

Proprietary technologies, emerging innovations, or strong value propositions that can potentially create new markets or disrupt existing ones.



Operational and Product Development



Leadership and Financial Management



Mergers, Acquisitions, and Legal Expertise



Strategic Sales and Marketing



Business Development and Relationship Building



Research and Market Analysis

**WANT TO SCALE YOUR EDTECH COMPANY SUSTAINABLY?**  
PARTNER WITH US AND LEVERAGE OUR EXPERTISE.

**LEARN MORE!**

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